



## Non-GAAP Financial Data Reconciliation May 8, 2015

The following table reconciles selected GAAP based information included in the Company's Quarterly Report on Form 10-Q to Non-GAAP measures included in the Company's May 8, 2015 earnings call discussing financial results for the third quarter and nine months ended March 31, 2015.

	Three months ended March 31, 2015	Nine months ended March 31, 2015
Electrical Infrastructure segment gross margin	-46.5%	-24.0%
Deduct: Impact of EPC joint venture project loss	57.7%	35.1%
Proforma Electrical Infrastructure segment gross margin	11.2%	11.1%
Diluted earnings per common share	\$(0.11)	\$0.23
Deduct: Impact of EPC joint venture project loss	0.36	0.69
Proforma diluted earnings per common share	\$0.25	\$0.92

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