FORM 4 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

- [] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue.
- 1. Name and Address of Reporting Person(s) Austin, George L. 10701 East Ute Street

Tulsa, OK 74116-1517

2. Issuer Name and Ticker or Trading Symbol

Matrix Service Company (MTRX)

- 3. I.R.S. Identification Number of Reporting Person, if an entity (Voluntary)
- 4. Statement for Month/Year

10/02

- 10/02
 5. If Amendment, Date of Original (Month/Year)
 6. Relationship of Reporting Person(s) to Issuer (Check all applicable)
 [] Director [] 10% Owner

[X] Officer (give title below) [] Other (specify below)
VP Fin Planning & Reporting
7. Individual or Joint/Group Filing (Check Applicable Line)
[X] Form filed by One Reporting Person
[] Form filed by More than One Reporting Person

Table I Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1)Title of Security | 2)Trans- action Date (Month/ Day/Year) | 4.Securities or Disposed o | . , | 5)Amount of Securities Beneficially Owned at End of Month | , | 7)Nature of Indirect Beneficial Ownership |
|---------------------|--|-------------------------------|-----|---|---|--|
| | | | | | | |

Common Stock 4,000 D Direct

Table II (PART 1) Derivative Securities Acquired, Disposed of, or Beneficially Owned (Columns 1 through 6)

| 1)Title of Derivative Security | 2)Conversion or Exercise Price of Derivative | 3)Trans- action Date | 4)Trans- action Code | 5)Number of Derivative Securities Acquired (A) or Disposed of (D) | | 6)Date Exercisable and Expiration Date | |
|--|---|----------------------------|----------------------------|---|---|---|------------|
| | Security | | Code V | Α | D | Exercisable | Expiration |
| | | | | | | | |
| Incentive Stock Option (right | \$4.250 | | | | | | 10/18/10 |
| to buy) Incentive Stock Option (right | \$6.050 | | | | | | 10/23/11 |
| to buy) | | | | | | | |
| <pre>Incentive Stock Option (right to buy) (1)</pre> | \$7.400 | 10/22/02 | Α | 1,384 | | (2) | 10/22/12 |
| Incentive Stock Option (right | \$3.750 | | | | | | 04/21/09 |
| to buy) Incentive Stock Option (right | \$7.400 | 10/22/02 | Α | 1,116 | | (2) | 10/22/12 |
| to buy) (1) | | | | | | | |

Table II (PART 2) Derivative Securities Acquired, Disposed of, or Beneficially Owned (Columns 1,3 and 7 through 11)

| 1)Title of Derivative Security - | 3)Trans- action Date | 7)Title and Amount of Underlying Securities | Amount or Number of Shares | 8)Price of Deri- vative Security | 9)Number of Derivative Securities Beneficially Owned at End of Month | 10) D or I | 11)Nature of Indirect Beneficial Ownership |
|--|----------------------------|---|----------------------------------|---|---|---------------------|---|
| | | | | | | | |
| Incentive Stock Option (right | | Common Stock | 2,500 | | 2,500 | D | Direct |
| to buy) | | One was a Observation | 0.500 | | 0.500 | _ | Diment |
| <pre>Incentive Stock Option (right to buy)</pre> | | Common Stock | 2,500 | | 2,500 | D | Direct |
| Incentive Stock Option (right | 10/22/02 | Common Stock | 1,384 | | | D | Direct |
| to buy) (1) | | | , | | | | |
| Incentive Stock Option (right | | Common Stock | 6,000 | | 6,000 | D | Direct |
| to buy) | | | | | | | |
| Incentive Stock Option (right to buy) (1) | 10/22/02 | Common Stock | 1,116 | | 2,500 | D | Direct |

Explanation of Responses:

(1) Matrix Service Company Common Stock

(2)

The stock option becomes exercisable in five equal installments, commencing one year after date of grant.

SIGNATURE OF REPORTING PERSON /S/ Austin, George L. DATE 10/23/02