SEC Form 4

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FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to
Section 16. Form 4 or Form 5
obligations may continue. See
Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL										
OMB Number:	3235-0287									
Estimated average burden										
hours per response:	0.5									

			2. Issuer Name and Ticker or Trading Symbol <u>MATRIX SERVICE CO</u> [MTRX]	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)							
VEIAL B	RADLEY SCC	<u>)]]]</u>	[X Director 10% Owner							
(Last)	(First)	(Middle)	3. Date of Earliest Transaction (Month/Day/Year) 10/27/2003	X Officer (give title Other (specify below) President/CEO							
10/01 1/101	I UIL JIKLLI										
(Street)			4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Individual or Joint/Group Filing (Check Applicable Line)							
TULSA	OK	74116-1517		X Form filed by One Reporting Person							
(City)	(State)	(Zip)	-	Form filed by More than One Reporting Person							

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)			4. Securities Disposed Of			5. Amount of Securities Beneficially Owned Following	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	v	Amount	(A) or Price		Reported Transaction(s) (Instr. 3 and 4)		
Common Stock ⁽¹⁾	10/27/2003		М		52,808	A	\$3.781	79,626	D	
Common Stock ⁽¹⁾	10/27/2003		S		52,808	D	\$25.088	26,818	D	
Common Stock ⁽¹⁾	10/27/2003		М		11,192	A	\$4.25	38,010	D	
Common Stock ⁽¹⁾	10/27/2003		S		11,192	D	\$25.088	26,818	D	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code (8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		ate of Securities		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)		
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Non- Qualified Stock Option (right to buy) ⁽¹⁾	\$3.781	10/27/2003		М			52,808	(2)	03/16/2009	Common Stock ⁽¹⁾	52,808	\$25.088	3,552	D	
Non- Qualified Stock Option (right to buy) ⁽¹⁾	\$4.25	10/27/2003		М			11,192	(2)	10/18/2010	Common Stock ⁽¹⁾	11,192	\$25.088	12,808	D	

Explanation of Responses:

1. Matrix Service Company Common Stock

2. The stock option becomes exercisable in five equal installments, commencing one year after date of grant.

<u>Ken Wilson</u>

** Signature of Reporting Person

<u>10/28/2003</u> Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 \ast If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.