



Non-GAAP Financial Data Reconciliation February 5, 2015

The following table reconciles selected GAAP based information included in the Company's Quarterly Report on Form 10-Q to Non-GAAP measures included in the Company's February 5, 2015 earnings call discussing financial results for the second quarter and six months ended December 31, 2014.

	Three months ended December 31, 2014	Six months ended December 31, 2014
Consolidated gross margin	4.7%	6.7%
Deduct: Impact of EPC joint venture project loss	6.7%	4.4%
Adjusted consolidated gross margin	11.4%	11.1%
Electrical Infrastructure segment gross margin	(27.4%)	(14.5%)
Deduct: Impact of EPC joint venture project loss	39.3%	25.1%
Adjusted Electrical Infrastructure segment gross margin	11.9%	10.6%

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