



Non-GAAP Financial Data Reconciliation February 4, 2016

The following table reconciles selected GAAP based information included in the Company's Quarterly Report on Form 10-Q to Non-GAAP measures included in the Company's February 4, 2016 earnings call discussing financial results for the second quarter and six months ended December 31, 2015.

	Three months ended December 31, 2015	Three months ended December 31, 2014
Consolidated gross margin	9.3%	4.7%
Deduct: Impact of Garrison Energy Center loss	1.6%	6.7%
Proforma consolidated gross margin	<u>10.9%</u>	<u>11.4%</u>
Electrical Infrastructure segment gross margin	4.4%	-27.4%
Deduct: Impact of Garrison Energy Center loss	5.8%	39.3%
Proforma Electrical Infrastructure segment gross margin	<u>10.2%</u>	<u>11.9%</u>

5100 East Skelly Dr., Ste. 700, Tulsa OK 74135
matrixservicecompany.com

To contact Investor Relations
ir@matrixservicecompany.com

Move to a higher standard™

