

Form 144

FORM 144

NOTICE OF PROPOSED SALE OF SECURITIES  
PURSUANT TO RULE 144 UNDER THE SECURITIES ACT OF 1933

## 144: Filer Information

Filer CIK 0001682712  
Filer CCC XXXXXXXXX  
Is this a LIVE or TEST Filing?  LIVE  TEST

### Submission Contact Information

Name  
Phone  
E-Mail Address

## 144: Issuer Information

Name of Issuer MATRIX SERVICE CO  
SEC File Number 001-15461  
Address of Issuer 15 EAST 5TH STREET  
SUITE 1100  
TULSA  
OKLAHOMA  
74103  
Phone 9188388822  
Name of Person for Whose Account the Securities are To Be Sold SHEETS JUSTIN D

See the definition of "person" in paragraph (a) of Rule 144. Information is to be given not only as to the person for whose account the securities are to be sold but also as to all other persons included in that definition. In addition, information shall be given as to sales by all persons whose sales are required by paragraph (e) of Rule 144 to be aggregated with sales for the account of the person filing this notice.

Relationship to Issuer Officer

## 144: Securities Information

Title of the Class of Securities To Be Sold	Name and Address of the Broker	Number of Shares or Other Units To Be Sold	Aggregate Market Value	Number of Shares or Other Units Outstanding	Approximate Date of Sale	Name the Securities Exchange
COMMON	Morgan Stanley Smith Barney LLC Executive Services 200 W Civic Center Dr - 4th Floor SANDY UT 84070	10961	108404.29	27200000	12/05/2023	NASDAQ

Furnish the following information with respect to the acquisition of the securities to be sold and with respect to the payment of all or any part of the purchase price or other consideration therefor:

## 144: Securities To Be Sold

Title of the Class	Date you Acquired	Nature of Acquisition Transaction	Name of Person from Whom Acquired	Is this a Gift?	Date Donor Acquired	Amount of Securities Acquired	Date of Payment	Nature of Payment *
COMMON	08/29/2020	PERFORMANCE SHARES	ISSUER	<input type="checkbox"/>		4545	08/29/2020	COMPENSATION
COMMON	11/17/2014	RESTRICTED STOCK	ISSUER	<input type="checkbox"/>		41	11/17/2014	COMPENSATION
COMMON	09/26/2015	RESTRICTED STOCK	ISSUER	<input type="checkbox"/>		335	09/26/2015	COMPENSATION
COMMON	11/13/2015	RESTRICTED STOCK	ISSUER	<input type="checkbox"/>		225	11/13/2015	COMPENSATION
COMMON	11/17/2015	RESTRICTED STOCK	ISSUER	<input type="checkbox"/>		337	11/17/2015	COMPENSATION
COMMON	09/26/2018	RESTRICTED STOCK	ISSUER	<input type="checkbox"/>		346	09/26/2018	COMPENSATION
COMMON	08/24/2023	RESTRICTED STOCK	ISSUER	<input type="checkbox"/>		1212	08/24/2023	COMPENSATION
COMMON	08/26/2023	RESTRICTED STOCK	ISSUER	<input type="checkbox"/>		1033	08/26/2023	COMPENSATION
COMMON	08/30/2023	RESTRICTED STOCK	ISSUER	<input type="checkbox"/>		2887	08/30/2023	COMPENSATION

\* If the securities were purchased and full payment therefor was not made in cash at the time of purchase, explain in the table or in a note thereto the nature of the consideration given. If the consideration consisted of any note or other obligation, or if payment was made in installments describe the arrangement and state when the note or other obligation was discharged in full or the last installment paid.

Furnish the following information as to all securities of the issuer sold during the past 3 months by the person for whose account the securities are to be sold.

## 144: Securities Sold During The Past 3 Months

Nothing to Report

## 144: Remarks and Signature

Remarks

Date of Notice 12/05/2023

**ATTENTION:**

The person for whose account the securities to which this notice relates are to be sold hereby represents by signing this notice that he does not know any material adverse information in regard to the current and prospective operations of the Issuer of the securities to be sold which has not been publicly disclosed. If such person has adopted a written trading plan or given trading instructions to satisfy Rule 10b5-1 under the Exchange Act, by signing the form and indicating the date that the plan was adopted or the instruction given, that person makes such representation as of the plan adoption or instruction date.

Signature /s/ Justin D Sheets

**ATTENTION: Intentional misstatements or omission of facts constitute Federal Criminal Violations (See 18 U.S.C. 1001)**