FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

	OMB APPRO	VAL							
	OMB Number:	3235-0287							
l	Estimated average burden								
l	hours per response:	0.5							

Check this box if no longer subject to
Section 16. Form 4 or Form 5
obligations may continue. See
Instruction 1(h)

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person*  AUSTIN NANCY E							2. Issuer Name <b>and</b> Ticker or Trading Symbol  MATRIX SERVICE CO [ MTRX ]										5. Relationship of Reporting Person(s) to (Check all applicable)  Director 10%					
(Last) (First) (Middle) 5100 EAST SKELLY DRIVE, SUITE 700						3. Date of Earliest Transaction (Month/Day/Year) 10/22/2010												er (give title	n Res	Other (specify below)		
(Street) TULSA OK 74135 (City) (State) (Zip)						4. If Amendment, Date of Original Filed (Month/Day/Year)											Individual or Joint/Group Filing (Check Applicable le)  X Form filed by One Reporting Person Form filed by More than One Reporting Person					
		Tab	le I - Noi	n-Deriv	ative	Se	curiti	es Ac	qui	red, I	Disp	osed o	f, o	r Bei	nefic	ially	Owne	ed				
1. Title of Security (Instr. 3)  2. Tr. Date (Mon						ar)	2A. Deemed Execution Date, if any (Month/Day/Year)		,   T	3. Transaction Code (Instr. 8)		4. Securities Acquired (A Disposed Of (D) (Instr. 3, 5)				4 and Secu Bene Own		icially d Following	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership	
							G	Code	v	Amount		(A) or (D)	Pric	Price		Reported Transaction(s) (Instr. 3 and 4)			(Instr. 4)			
СОММО	2/2010	/2010				F		191 <sup>(2</sup>	)	D	\$9	\$9.42		16,753		D						
COMMON STOCK <sup>(1)</sup> 10/23							/2010			F		287(2	)	D	\$9	\$9.42		16,466		D		
СОММО	N STOCK <sup>(1</sup>	3/2010	/2010				F		70 <sup>(2)</sup>		D	\$9.42		16,396 <sup>(3)</sup>			D					
		Ta	able II - I (									sed of, nvertib					wned					
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	Date,	4. Transaction Code (Instr. 8)			Exp (Mo	piration onth/Da	n Date		7. Title and Amount of Securities Underlying Derivative Security (Instr. and 4)  Amoun or Numbe of Title Shares		f nstr. 3 nount umber	Deri Sec	rice of vative urity tr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4)	Or Fo Di or (I)	0. wnership orm: irect (D) r Indirect ) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)			

## Explanation of Responses:

- 1. MATRIX SERVICE COMPANY COMMON STOCK.
- 2. RESTRICTED STOCK UNIT AWARD SHARES DISPOSED TO SATISFY TAX OBLIGATION DUE ON VEST DATE FOR TIME-BASED GRANT.
- 3. INCLUDES 4,676 SHARES OF MATRIX SERVICE COMPANY COMMON STOCK OWNED OUTRIGHT.

<u>Nancy E. Austin</u> <u>10/26/2010</u>

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.