FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

	OMB APPRO	VAL						
	OMB Number:	3235-0287						
l	Estimated average burden							
l	hours per response:	0.5						

	Check this box if no longer subject to
)	Section 16. Form 4 or Form 5
J	obligations may continue. See
	Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person*  Rinehart Bradley J  (Last) (First) (Middle)  5100 EAST SKELLY DRIVE, SUITE 700  (Street)  TULSA OK 74135  (City) (State) (Zip)						2. Issuer Name and Ticker or Trading Symbol MATRIX SERVICE CO [ MTRX ]  3. Date of Earliest Transaction (Month/Day/Year) 10/21/2011  4. If Amendment, Date of Original Filed (Month/Day/Year)									5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner  X Officer (give title Other (specify below) VP Matrix Service Inc.  6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person					owner (specify pplicable
Table I - Non-Deriva  1. Title of Security (Instr. 3)  2. Transa Date (Month/D					ction	Execution Date,			3. Transa Code (	3. 4. Securitie Disposed C Code (Instr. 8) 5			of, or Beneficially ties Acquired (A) or 1 Of (D) (Instr. 3, 4 and  (A) or (D) Price			5. Amount of Securities Beneficially		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership (Instr. 4)
СОММО	N STOCK <sup>(1</sup>	1)		10/21	/2011	2011		F		329 <sup>(2)</sup>		D	\$1	0.36	<u> </u>	68,829		D		
COMMON STOCK <sup>(1)</sup> 10/22/						/2011					214(2)	•	D	\$1	0.36	68,615		D		
COMMON STOCK <sup>(1)</sup> 10/23/							2011		F		105(2)		D	\$10.36		68,510		D		
COMMON STOCK <sup>(1)</sup> 10/23/						/2011			F		319 <sup>(2)</sup>		D	\$1	0.36	68,191(3)		D		
		Та									sed of, onvertib					wned				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deem Execution if any (Month/Da	n Date, ay/Year) -	Code (Inst		of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date E Expiratio (Month/D	on Date	•	7. Title and Amount of Securities Underlying Derivative Security (Instrand 4)  Amoun or Numb of Title Share:		nstr. 3			9. Number of derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4)	Ow For Dir or (I)	vnership rm: ect (D) Indirect (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)

## **Explanation of Responses:**

- $1.\,\mathsf{MATRIX}\,\mathsf{SERVICE}\,\,\mathsf{COMPANY}\,\,\mathsf{COMMON}\,\mathsf{STOCK}.$
- $2.\ RESTRICTED\ STOCK\ UNIT\ AWARD\ -\ SHARES\ DISPOSED\ TO\ SATISFY\ TAX\ OBLIGATION\ DUE\ ON\ VEST\ DATE\ FOR\ TIME-BASED\ GRANT.$
- 3. INCLUDES 39,461 SHARES OF MATRIX SERVICE COMPANY COMMON STOCK OWNED OUTRIGHT.

Bradley J. Rinehart 10/25/2011

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.