FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Washington, D.C. 20549

| OMB APPROVAL |
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

| | | | or Section 50(ff) of the investment Company Act of 1940 | |
|------------------------|-----------------------------------|-----------------|---|---|
| 1. Name and Addre | ess of Reporting Pers FER JOHN | on [*] | 2. Issuer Name and Ticker or Trading Symbol MATRIX SERVICE CO [MTRX] | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner |
| (Last) 10701 EAST U | Last) (First) (Mid | | 3. Date of Earliest Transaction (Month/Day/Year) 11/07/2003 | X Officer (give title Other (specify below) below) SVP Sales/Marketing |
| (Street) TULSA (City) | A OK 74116-1517 (State) (Zip) | | 4. If Amendment, Date of Original Filed (Month/Day/Year) | 6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person |

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5) 1. Title of Security (Instr. 3) 2. Transaction 2A. Deemed 5. Amount of 6. Ownership 7. Nature **Execution Date** Transaction Securities Form: Direct of Indirect (Month/Day/Year) (D) or Indirect (I) (Instr. 4) Code (Instr. Beneficially Beneficial (Month/Day/Year) 8) Owned Following Ownership Reported (Instr. 4) (A) or (D) Transaction(s) Code Amount Price (Instr. 3 and 4) Common Stock(1) 11/07/2003 M 800 A \$4.375 6,900 D Common Stock(1) 11/07/2003 \$30.294 S 800 D 6,100 D 11/07/2003 M 4,950 \$4.813 11,050 D Common Stock(1) Α Common Stock(1) 11/07/2003 S 4,950 D \$30.294 6,100 D Common Stock(1) 11/10/2003 M 4,050 A \$4.813 10,150 D Common Stock(1) 11/10/2003 S 4,050 D \$30.25 6.100 D

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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|--|---|--|---|------------------------------|---|------|-------|-------------------------------------|--------------------|--|--|---|--|--|--|
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transa Code (8) | | n of | | Expiration Date (Month/Day/Year) | | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
| | | | | Code | v | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | | | |
| Incentive Stock Option (right to buy) ⁽¹⁾ | \$4.375 | 11/07/2003 | | M | | | 800 | (2) | 10/15/2008 | Common Stock ⁽¹⁾ | 800 | \$30.294 | 0 | D | |
| Incentive Stock Option (right to buy) ⁽¹⁾ | \$4.813 | 11/07/2003 | | M | | | 4,950 | (2) | 07/11/2010 | Common Stock ⁽¹⁾ | 4,950 | \$30.294 | 10,050 | D | |
| Incentive Stock Option (right to buy) ⁽¹⁾ | \$4.813 | 11/10/2003 | | M | | | 4,050 | (2) | 07/11/2010 | Common Stock ⁽¹⁾ | 4,050 | \$30.25 | 6,000 | D | |

Explanation of Responses:

- 1. Matrix Service Company Common Stock
- 2. The stock option becomes exercisable in five equal installments, commencing one year after date of grant.

Ken Wilson

11/12/2003

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.